Series A Preferred Stock

(2)

02/03/2020

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Washington,	D.C.	20549

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

						ection 30(h) of the												
1. Name and Address of Reporting Person* Bolzon Bradley J PhD				2. Issuer Name and Ticker or Trading Symbol Black Diamond Therapeutics, Inc. [BDTX]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner							
(Last) (First) (Middle) C/O BLACK DIAMOND THERAPEUTICS, INC. 139 MAIN STREET					3. Date of Earliest Transaction (Month/Day/Year) 02/03/2020 Officer (give title below) below) Other (specify below)									ecify				
(Street)	IDGE N	ЛA	02142		4. If An	4. If Amendment, Date of Original Filed (Month/Day/Year)							Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person					
(City)	(\$	State)	(Zip)															
		-	Гable I - No	n-Deri\	ative S	Securities Ac	quired	, Dis				ly Owned						
1. Title of S	Security (Ins	tr. 3)		2. Transa Date (Month/D		2A. Deemed Execution Date, if any (Month/Day/Year)			(0) ==			Beneficiall Owned Fol Reported	y (Ilowing	. Ownership Form: Direct D) or Indirect I) (Instr. 4)	Ind Be Ow	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
							Code	٧	Amount	(A) or (D)	Price	(Instr. 3 an	d 4)					
Common	Stock			02/03/2020			С		4,973,78	B7 A	(2)	5,305	,372	1 f		e otnote ⁽¹⁾		
Common	Stock			02/03/2020			С		380,81	7 A	(2)	380,8	317	I		e otnote ⁽³⁾		
Common	Stock			02/03/2020			С		1,277,1	11 A	(2)	1,277	,111	I		e otnote ⁽⁴⁾		
Common Stock		02/03/2020			С	С		2 A	(5)	5,958	,784	I		e otnote ⁽¹⁾				
Common	Stock	02/		02/03	/2020		С		150,08	5 A	(5)	530,9	902	I		e otnote ⁽³⁾		
Common	Stock			02/03	/2020)20			503,327 A		(5)	1,780	,438			e otnote ⁽⁴⁾		
Common	Stock	ock		02/03/2020			С		810,52	810,522 A		810,5	522	I	See footnote ⁽			
Common Stock		02/03/2020			С		454,54	8 A	(6)	6,413	,332	I		See footnote ⁽¹⁾				
Common Stock		02/03	/2020		С		104,40	104,407 A		635,3	309	I	See footnote ⁽³⁾					
Common Stock		02/03	/2020		С		350,14	1 A	(6)	2,130	,579	I	See footnote ⁽⁴⁾					
Common Stock		02/03/2020			P		79,013 ⁰	8) A	\$1	9 2,209	,592	I	See footnot					
Common	Stock			02/03	/2020		P		23,560	9) A	\$1	9 658,8	369	I	Se fo	e otnote ⁽³⁾		
Common Stock			02/03/2020			P		396,082	(10) A		9 6,809	,414	I		e otnote ⁽¹⁾			
Common Stock 02/03			/2020		P		396,081	(11) A	\$1	9 1,206	,603	I		e otnote ⁽⁷⁾				
			Table II -			ecurities Acqualls, warrants						Owned						
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Dat if any (Month/Day/Ye	4. Transaction Code (Instr.		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		exerci	sable and	7. Title and Securities U Derivative S (Instr. 3 and	Amount Jnderlyin Security	Derivative Security (Instr. 5)	9. Number derivative Securities Beneficiall Owned Following Reported Transactio (Instr. 4)	Owner Form: Direct or Indi (I) (Ins	(D)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
			- 1	1		l	- 1		- 1	unit '	-: I	I (- 1				

Amount or Number of Shares

4,973,787

(2)

0

footnote⁽¹⁾

Expiration Date

(2)

Title

Stock

Date Exercisable

(2)

Code l٧

C

(A) (D)

15,000,000

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)															
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8) 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)		
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		Transaction(s) (Instr. 4)		
Series A Preferred Stock	(2)	02/03/2020		С			1,148,474	(2)	(2)	Common Stock	380,817	(2)	0	I	See footnote ⁽³⁾
Series A Preferred Stock	(2)	02/03/2020		С			3,851,526	(2)	(2)	Common Stock	1,277,111	(2)	0	I	See footnote ⁽⁴⁾
Series B Preferred Stock	(5)	02/03/2020		С			1,970,572	(5)	(5)	Common Stock	653,412	(5)	0	I	See footnote ⁽¹⁾
Series B Preferred Stock	(5)	02/03/2020		С			452,630	(5)	(5)	Common Stock	150,085	(5)	0	I	See footnote ⁽³⁾
Series B Preferred Stock	(5)	02/03/2020		С			1,517,940	(5)	(5)	Common Stock	503,327	(5)	0	I	See footnote ⁽⁴⁾
Series C Preferred Stock	(6)	02/03/2020		С			2,444,382	(6)	(6)	Common Stock	810,522	(6)	0	I	See footnote ⁽⁷⁾
Series C Preferred Stock	(6)	02/03/2020		С			1,370,833	(6)	(6)	Common Stock	454,548	(6)	0	I	See footnote ⁽¹⁾
Series C Preferred Stock	(6)	02/03/2020		С			314,873	(6)	(6)	Common Stock	104,407	(6)	0	I	See footnote ⁽³⁾
Series C Preferred Stock	(6)	02/03/2020		С			1,055,960	(6)	(6)	Common Stock	350,141	(6)	0	I	See footnote ⁽⁴⁾

Explanation of Responses:

- 1. Shares held by Versant Venture Capital VI, L.P. ("Versant VI"). The Reporting Person may be deemed to beneficially own indirectly 6,413,332 shares of Common Stock by reason of the Reporting Person is a managing member of Versant Ventures VI GP-GP, LLC ("Versant Ventures VI GP-GP"), the general partner of Versant Ventures VI GP, L.P. ("Versant Ventures VI GP"), the general partner of Versant VI. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that the Reporting Person, as applicable, is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended ("Section 16") or for any other purpose.
- 2. Upon the closing of the Issuer's initial public offering, all shares of Series A Preferred Stock automatically converted into shares of Common Stock of the Issuer on a one-for-3.01581 basis. The Series A Preferred Stock had no expiration date
- 3. Shares held by Versant Voyageurs I Parallel, L.P. ("Versant I Parallel"). The Reporting Person may be deemed to beneficially own indirectly 635,309 shares of Common Stock by reason of the Reporting Person is a managing member of Versant Ventures VI GP-GP, the general partner of Versant Voyageurs I GP, L.P. ("Versant Voyageurs I GP L.P"), the general partner of Versant I Parallel. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that the Reporting Person, as applicable, is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16.
- 4. Shares held by Versant Voyageurs I, L.P.("Versant Voyageurs I"). The Reporting Person may be deemed to beneficially own indirectly 2,130,579 shares of Common Stock by reason of the Reporting Person has a beneficial interest in Versant Voyageurs I GP Company, the general partner of Versant Voyageurs I. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that the Reporting Person, as applicable, is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16.
- 5. Upon the closing of the Issuer's initial public offering, all shares of Series B Preferred Stock automatically converted into shares of Common Stock of the Issuer on a one-for-3.01581 basis. The Series B Preferred Stock had no expiration date.
- 6. Upon the closing of the Issuer's initial public offering, all shares of Series C Preferred Stock automatically converted into shares of Common Stock of the Issuer on a one-for-3.01581 basis. The Series C Preferred Stock had no expiration date.
- 7. Shares held by Versant Vantage I, L.P. ("Versant Vantage I"). The Reporting Person may be deemed to beneficially own indirectly 810,522 shares of Common Stock by reason of the Reporting Person is a managing member of Versant Vantage I GP-GP, LLC, the general partner of Versant Vantage I, L.P. The Reporting Person disclaims beneficial ownership of the securities reported herein except to the extent of his pecuniary interest therein, if any, and this report shall not be deemed an admission that the Reporting Person, as applicable, is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16.
- 8. On February 3, 2020, Versant Voyageurs I purchased 79,013 shares of Common Stock of the Issuer at a price of \$19.00 per share pursuant to an underwritten public offering.
- 9. On February 3, 2020, Versant I Parallel purchased 23,560 shares of Common Stock of the Issuer at a price of \$19.00 per share pursuant to an underwritten public offering.
- 10. On February 3, 2020, Versant VI purchased 396,082 shares of Common Stock of the Issuer at a price of \$19.00 per share pursuant to an underwritten public offering.
- 11. On February 3, 2020, Versant Vantage I purchased 396,081 shares of Common Stock of the Issuer at a price of \$19.00 per share pursuant to an underwritten public offering.

Remarks:

/s/ Brent Hatzis-Schoch, as Attorney-in-Fact

02/05/2020

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.